

The Ascend Program

Roadmap

PRE-WORK:

Contract



Onboarding



Schedule Retreat Day

*Default virtual retreat. In-person retreat optional.

Quarter 1: Clear Life Driection

Jan, Feb, March

January:

- Virtual Retreat first two weeks of the month
- (2) 50 minute calls the second two weeks of the month

February & March:

- First Week of Month: 50 min Call
- Second Week of Month: 15 min Check-in
- Third Week of Month: 30 min call
- Fourth Week of Month: 15 min Check-in

Form







Quarter 2: Financial Resposibility

- April, May, June
- Switch coaches at start of quarter
- First 50 min call of month:
 - Handoff call to next coach
 - Both Coaches on call
- Rest of calls follow Feb + March schedule

Mid Program

- Complete Mid Program Feedback
- Quarterly Form
- Send Quarterly Newsletter

Quarter 3: Leadership July, Aug, September

- Switch Coaches
- First 50 min call of month:
 - Handoff call to next coach
 - Both Coaches on call

Complete

- Quarterly Form
- Send Quarterly Newsletter

Quarter 4: Human Capital

Oct, Nov, December

- Switch coaches
- First 50 min call of month:
 - Handoff call to next coach
 - Both Coaches on call

Program Completion: Formal Closing

Complete Final Feedback Form



Send a final Newsletter



Offboarding



Renewal Conversation